

Agenda

Shady Cove Budget Committee Public Hearing

Shady Cove City Council
Chamber Tuesday, April 29, 2025
10:00 A.M.

Meeting ID 972 292 3260

Invite Link <https://zoom.us/j/9722923260?omn=91441951440>

I. Call to Order by City Administrator

A. Roll call

- 1. This meeting is being digitally recorded**

II. Nomination/Appointment of Committee Chair

III. Public Hearing

A. Call a Public Hearing for the purpose of receiving public comment on the possible uses of State Revenue Shared Funds.

B. Close Hearing

IV. Discuss Proposed Budget

V. Approve Budget

Proposed Motion - "I move to approve the 2025-2026 Budget in the amount of _____, impose a permanent tax rate of .5474 cents per \$1,000 of assessed value Assess \$_____ for general obligation bonds.

VI. Adjournment

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Planning Department at (541) 878-2225. Notification 72 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to the meeting (28 CFR 35.102-35.104 ADA Title II).

**FORM
OR-LB-1**

NOTICE OF BUDGET HEARING

Oregon Department of Revenue

A public meeting of the City of Shady Cove will be held on May 1, 2025 at 6:00 a.m. at Shady Cove
(Governing body) (Date) p.m.

City Hall, 22451 Highway 62, Shady Cove, OR 97539, Oregon. The purpose of this meeting is to discuss the budget for the
(Location)

fiscal year beginning July 1, 2020 as approved by the City of Shady Cove Budget Committee. A summary of
(Municipal corporation)

the budget is presented below. A copy of the budget may be inspected or obtained at 22451 Hwy 62
(Street address)

between the hours of 8 a.m., and 4 p.m., or online at shadycove.org This

budget is for an annual; biennial budget period. This budget was prepared on a basis of accounting that is: the same as;

different than the preceding year. If different, the major changes and their effect on the budget are:

Contact Michele Parry	Telephone number 541-878-2225	E-mail mparry@shadycove.org
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FINANCIAL SUMMARY – RESOURCES

TOTAL OF ALL FUNDS	Actual Amounts	Adopted Budget	Approved Budget
	20 23 –20 24	This Year: 20 24 –20 25	Next Year: 20 25 –20 26
1. Beginning Fund Balance/Net Working Capital	934,500	958,750	958,750
2. Fees, Licenses, Permits, Fines, Assessments & Other Service Charges...	762,500	799,375	2,264,220
3. Federal, State & all Other Grants, Gifts, Allocations & Donations	2,790,000	2,824,639	1,680,000
4. Revenue from Bonds & Other Debt	0	0	0
5. Interfund Transfers/Internal Service Reimbursements	0	1,106,250	0
6. All Other Resources Except Current Year Property Taxes	1,283,260	78,185	454,075
7. Current Year Property Taxes Estimated to be Received	170,000	178,500	180,000
8. Total Resources – add lines 1 through 7	5,940,260	5,945,699	5,537,045

FINANCIAL SUMMARY – REQUIREMENTS BY OBJECT CLASSIFICATION

9. Personnel Services and Public Safety	1,184,000	1,257,899	1,330,551
10. Materials and Services	614,000	636,599	1,748,515
11. Capital Outlay	2,735,100	2,787,464	1,500,000
12. Debt Service	435,700	423,700	101,847
13. Interfund Transfers	130,700	135,750	0
14. Contingencies	0	0	0
15. Special Payments	182,160	182,160	56,132
16. Unappropriated Ending Balance and Reserved for Future Expenditure ...	850,000	850,000	800,000
17. Total Requirements – add lines 9 through 16	5,940,260	5,945,699	5,537,045

FINANCIAL SUMMARY – REQUIREMENTS AND FULL-TIME EQUIVALENT EMPLOYEES (FTE) BY ORGANIZATIONAL UNIT OR PROGRAM*

Name of Organizational Unit or Program FTE for Unit or Program			
Name ADMINISTRATION FTE	3,459,300	4,203,140	1,330,551
Name PUBLIC SAFETY FTE	614,000	636,599	698,829
Name PARKS FTE	12,000	16,160	250,000
Name STREETS FTE	295,660	669,800	500,000

Name SYSTEM DEVELOPMENT	295,660	669,800	1,500,000
FTE			
Not Allocated to Organizational Unit or Program	1,239,300	100,000	1,039,300
FTE			
Total Requirements	5,940,250	5,945,699	5,537,045
Total FTE	5	5	5

STATEMENT OF CHANGES IN ACTIVITIES AND SOURCES OF FINANCING*

This budget represent some decreases in both revenue and expenditures. There is a grant that the City obtained for the benefit of our citizens such as State Legislature funding. The Mayor and Council will review City progress on a regular basis. Estimates of beginning fund balances are developed without audit. Special payments refers to money taken in from sewer billing, which is turned over to Rogue Valley Sewer District (RVSS). RVSS can not shut off sewers, and Public Safety Fee loses can only be put to tax certification with an eventual lien.

PROPERTY TAX LEVIES			
	Rate or Amount Imposed	Rate or Amount Imposed	Rate or Amount Approved
Permanent Rate Levy (Rate Limit _____ Per \$1000)	0.5474	0.5474	0.5474
Local Option Levy			
Levy for General Obligation Bonds			

STATEMENT OF INDEBTEDNESS		
Long Term Debt	Estimated Debt Outstanding on July 1	Estimated Debt Authorized, but not Incurred on July 1
General Obligation Bonds		
Other Bonds	1,690,000	0
Other Borrowings		
Total	1,690,000	0

*If more space is needed to complete any section of this form, use the space below or add sheets.

Notice of Property Tax and Certification of Intent to Impose a Tax, Fee, Assessment or Charge on Property

To assessor of Jackson County

FORM OR-LB-50 2025-2026

Check here if this is an amended form.

Be sure to read instructions in the Notice of Property Tax Levy Forms and Instruction booklet

The City of Shady Cove has the responsibility and authority to place the following property tax, fee, charge or assessment

on the tax roll of Jackson County. The property tax, fee, charge or assessment is categorized as stated by this form.

<u>PO Box 1210</u>	<u>Shady Cove</u>	<u>OR</u>	<u>97539</u>	<u>April 22, 2025</u>
<small>Mailing Address of District</small>	<small>City</small>	<small>State</small>	<small>ZIP code</small>	<small>Date</small>
<u>Michele Parry</u>	<u>City Administrator</u>	<u>541-878-2225</u>	<u>mparry@shadycove.org</u>	
<small>Contact Person</small>	<small>Title</small>	<small>Daytime Telephone</small>	<small>Contact Person E-Mail</small>	

CERTIFICATION - You must check one box if your district is subject to Local Budget Law.

- The tax rate or levy amounts certified in Part I are within the tax rate or levy amounts approved by the budget committee.
- The tax rate or levy amounts certified in Part I were changed by the governing body and republished as required in ORS 294.456.

PART I: TAXES TO BE IMPOSED

		Subject to General Government Limits Rate -or- Dollar Amount	
1. Rate per \$1,000 or Total dollar amount levied (within permanent rate limit) . . .	1	0.5474	
2. Local option operating tax	2		Excluded from Measure 5 Limits Dollar Amount of Bond Levy
3. Local option capital project tax	3		
4. City of Portland Levy for pension and disability obligations	4		
5a. Levy for bonded indebtedness from bonds approved by voters prior to October 6, 2001	5a.		
5b. Levy for bonded indebtedness from bonds approved by voters on or after October 6, 2001	5b.		
5c. Total levy for bonded indebtedness not subject to Measure 5 or Measure 50 (total of 5a + 5b)	5c.	0	

PART II: RATE LIMIT CERTIFICATION

6. Permanent rate limit in dollars and cents per \$1,000	6	0.5474
7. Election date when your new district received voter approval for your permanent rate limit	7	
8. Estimated permanent rate limit for newly merged/consolidated district	8	

PART III: SCHEDULE OF LOCAL OPTION TAXES - Enter all local option taxes on this schedule. If there are more than two taxes, attach a sheet showing the information for each.

Purpose (operating, capital project, or mixed)	Date voters approved local option ballot measure	First tax year levied	Final tax year to be levied	Tax amount -or- rate authorized per year by voters

Part IV. SPECIAL ASSESSMENTS, FEES AND CHARGES*

Description	ORS Authority**	Subject to General Government Limitation	Excluded from Measure 5 Limitation
1 Tax Certification			73,402.05
2			

*If fees, charges, or assessments will be imposed on specific property within your district, you must attach a complete listing of properties, by assessor's account number, to which fees, charges, or assessments will be imposed. Show the fees, charges, or assessments uniformly imposed on the properties. If these amounts are not uniform, show the amount imposed on each property.

**The ORS authority for putting these assessments on the roll must be completed if you have an entry in Part IV.